

A Shariah-Compliant Investment Fund



Adding the MIZAN Fund to your existing Retirement Plan

Use this form to begin the process of adding the MIZAN Fund to your existing retirement plan. After completing the form, please press the "submit" button below. We will be in touch with you to coordinate the process.

Your Name: _____

Company/Plan Sponsor Name: _____

Name of Retirement Plan: _____

Your Phone: _____

Your Email Address: _____

Plan type (check all that apply):

401(k)

Profit Sharing

Money purchase plan

Other: _____

Current recordkeeper: _____

Current provider: _____

Please provide us with a contact at your current provider. We will call the firm to discuss, put trade agreements in place, and coordinate the process.

Contact name: _____

Phone number: _____

Email: _____

If you have any general comments or questions, please enter them here: